

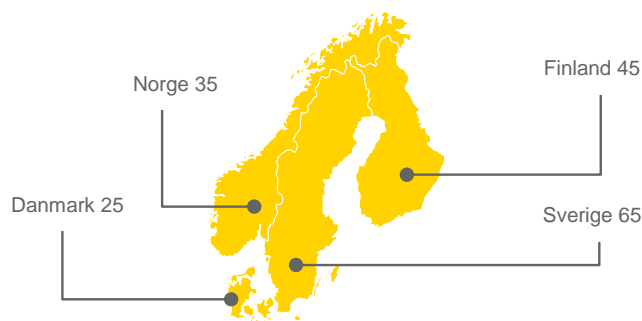
April 2008

Intresseanmälan för finansiell rådgivning gentemot statligt ägda företag

I. Ernst & Young Transaction Advisory Services

Ernst & Youngs affärsområde för transaktionsrådgivning, Transaction Advisory Services, har globalt 6 700 medarbetare, varav ca 170 i Norden.

170 medarbetare inom transaktionsrådgivning*



*Exklusive Transaction Tax

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Ernst & Young är ett välrenommerat varumärke inom transaktionsrådgivning, vilket underlättar och öppnar dörrar till beslutsfattare i transaktionsprocesser. Det internationella varumärket kombinerat med Transaction Advisory Services stora kontaktnät världen över, gör att Ernst & Young har en stark räckvidd och kan nå ut brett i sina uppdrag även om det rör sig om mindre eller mellanstora transaktioner.

Inom många områden arbetar Ernst & Young via branschgrupper som är sammanflätade internationellt för att uppnå bästa möjliga samarbete och branschförståelse över landsgränserna. Genom Ernst & Youngs branschkunskap möjliggörs en mer initierad diskussion med beslutsfattare och det blir enklare att nå ut snabbt och välriktat när transaktionen kräver det.

Globalt är Ernst & Young organiserat i följande branschgrupper:

Asset Management, Automotive/Industrial Products, Banking & Capital Markets, Biotechnology, Consumer Products, Insurance, Media, & Entertainment, Mining & Metals, Oil & Gas, Pharmaceutical/Life Science, Power & Utilities, Real Estate, Technology/IT samt Telecommunications.

Ernst & Young erbjuder och har relevanta tillstånd att erbjuda corporate finance-relaterade tjänster såsom rådgivning inom företagsförsäljning/-förvärv, MBO/LBO, kapitalanskaffningar, fairness opinions, värdering/modellering, purchase price allocation, due diligence, transaction integration samt transaktionsrelaterad skatterådgivning.

II. Erfarenheter inom M&A-relaterad rådgivning

Medarbetarna inom Transaction Advisory Services har stor transaktionserfarenhet. Ernst & Youngs M&A-team, som är en del av Transaction Advisory Services, arbetar dedikerat med rådgivning som kretsar kring företagsförsäljningar och -förvärv eller kapitalanskaffningar. M&A-teamets medarbetare har finansiell bakgrund och är skolade i transaktionsrådgivning från grunden. Vid behov kan angränsande spetskompetenser från övriga Ernst & Young kopplas in, exempelvis inom redovisning, skatterådgivning eller management consulting.

Ernst & Young är en av de ledande rådgivningsfirmorna inom M&A, både i Sverige och internationellt.

League table finansiella rådgivare Europa 2007				League table finansiella rådgivare Sverige 2007			
Rank	Rådgivare	Antal transaktioner	Värde	Rank	Rådgivare	Antal transaktioner	Värde
1	Deloitte	262	57,479	1	SEB Enskilda	17	2,668
2	KPMG	257	57,767	2	Handelsbanken	15	5,872
3	Rotschild	238	251,859	3	Carnegie	13	1,161
4	Ernst & Young	185	60,495	4	Ernst & Young	11	2,318
5	PwC	165	40,993	5	KPMG	11	1,563
6	UBS	154	321,854	6	UBS	10	5,617
7	Citigroup	118	306,126	7	PwC	9	2,907
8	ABN Amro	118	173,759	8	ABG Sundal Collier	8	6,095
9	Goldman Sachs	115	350,987	9	Nordea	8	155
10	Morgan Stanley	113	347,021	10	Lazard	7	1,085

Källa: Mergemarket

Nedan listas utvalda transaktioner där Ernst & Young varit rådgivare de senaste två åren (obs, endast M&A-rådgivning inkluderad, ej exempelvis due diligence eller värderingsuppdrag).

March 2008 TRANSACTION ADVISORY SERVICES

green cargo

Has acquired 49% of

RAILION
Logistics

Railion Danmark A/S owned by

DB
Deutsche Bahn

Ernst & Young Transaction Advisory Services acted as financial advisers to Green Cargo.

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February 2008 TRANSACTION ADVISORY SERVICES

dotophone

owned by

IK
INDUSTRI KAPITAL

has been sold to

IP-ONLY **BILIXTVIK**

for an undisclosed consideration

Ernst & Young acted as financial advisers to the sellers

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January 2008 TRANSACTION ADVISORY SERVICES

StudentConsulting

raised expansion capital from

SCOPE

which invested a total of MSEK 60

Ernst & Young acted as financial adviser to StudentConsulting and the founders

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August 2007 TRANSACTION ADVISORY SERVICES

Wer liefert was?

has been sold to

SEAT PAGINE GIALLE

For an enterprise value of approximately MEUR 115

by

ENIRO

Ernst & Young acted as financial advisers to the seller

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August 2007 TRANSACTION ADVISORY SERVICES

Aironett

raised MSEK 70 in expansionary/development capital of which MSEK 55 from

Industrifonden and SEB Venture Capital

Industrifonden SEB

Ernst & Young acted as financial advisers to Aironett and its shareholders

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July 2007 TRANSACTION ADVISORY SERVICES

bluegarden

Bluegarden

has been sold to

Multidata

For an equity value of approximately MSEK 330

by Ratos

RATOS

Ernst & Young acted as financial advisers to the seller.

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February 2007 TRANSACTION ADVISORY SERVICES

ENIRO

Eniro AB

has acquired 48% of Netclips, which owns the video community

bubblare.se

for an undisclosed consideration

Ernst & Young acted as financial advisers to Eniro AB

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January 2007 TRANSACTION ADVISORY SERVICES

TietoEnator
Building the Information Society

TietoEnator Corporation

has acquired

Aberis - Building better business

the Nordic provider of securities processing solutions

Ernst & Young acted as financial advisers to TietoEnator Corporation.

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January 2007 TRANSACTION ADVISORY SERVICES

ENIRO

Eniro Sverige AB

has acquired

Leta.se

for a consideration of MEUR 5.3

Ernst & Young acted as financial advisers to Eniro AB

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January 2007 TRANSACTION ADVISORY SERVICES

OP-KUVERT AB

OP-kuvert AB

has been sold to Danish

Inter Mail

for a undisclosed consideration

Ernst & Young acted as financial advisers to the sellers

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December 2006 TRANSACTION ADVISORY SERVICES

SIGMA

Sigma

is acquiring

Kudos

Operations in Finland, Hungary, France and Germany (and 25% of the operations in the US)

KUDOS

Ernst & Young acts as financial advisers to Sigma. (The transaction is still pending)

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November 2006 TRANSACTION ADVISORY SERVICES

TietoEnator
Building the Information Society

TietoEnator Corporation

has sold its Government business operations in Sweden, Denmark and Norway to

Sirius IT

based on an Enterprise Value of 26.4 MEUR

Ernst & Young acted as financial advisers to TietoEnator Corporation.

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November 2006 TRANSACTION ADVISORY SERVICES

protect data

Protect Data

has acquired

Reflex Software Limited

for a consideration of £M 12.5 plus a maximum of £M 2.5 in contingent consideration

Ernst & Young acted as financial advisers to Protect Data

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October 2006 TRANSACTION ADVISORY SERVICES

ATRIUM

Atrium Fastigheter AB

has been sold to the real estate company

LjungbergGruppen

for a consideration of 440 MEUR

Ernst & Young acted as financial advisers to the owners of Atrium Fastigheter.

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August 2006 TRANSACTION ADVISORY SERVICES

Nackageriatriken

Nackageriatriken

has been sold to

Aleris

for an undisclosed consideration

Ernst & Young acted as financial advisers to the sellers

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July 2006 TRANSACTION ADVISORY SERVICES

InfraSystems SOLUTIONS

has been sold to

TELINDUS

owned by

belgacom

for an undisclosed consideration

Ernst & Young Transaction Advisory Services acted as financial advisers to the sellers

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June 2006 TRANSACTION ADVISORY SERVICES

SPINOVA SOLUTIONS

Spinova AB

has been sold to

Indutrade

for an undisclosed consideration

Ernst & Young acted as financial adviser to the owners of Spinova.

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June 2006 TRANSACTION ADVISORY SERVICES

Din Del **ENIRO**

Din Del, a subsidiary of Eniro, has acquired

Kataloger i Norr AB

for a consideration of MSEK 8.5 plus a maximum of MSEK 8.5 in contingent consideration

Ernst & Young acted as financial advisers to Din Del and Eniro AB.

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March 2006 TRANSACTION ADVISORY SERVICES

INTELLECTA

Intellecta AB

has sold

Bröderna Ljungberg Tryckeri AB

to

Eson Pac

for an undisclosed consideration

Ernst & Young acted as financial advisor to Intellecta AB.

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January 2006 TRANSACTION ADVISORY SERVICES

Manpower

Manpower Business Solutions

has sold its payroll outsourcing business in Sweden to

Personec

for EUR 25.9 million

Ernst & Young acted as financial adviser to Manpower Business Solutions

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